■ Table 1.8.16 1/2

Process innovation rate with cost reduction, by sector groups and employment size classes 12

| Share in % | | | | | | | | | | |
|-------------------------------------|--|------|------|------|------|------|--|--|--|--|
| Eco | onomic activity/Employment size class | 2017 | 2018 | 2019 | 2020 | 2021 | | | | |
| B 05-09 | Mining and quarrying | 10.2 | 9.4 | 17.4 | 8.2 | 16.7 | | | | |
| C 10-33 | Manufacturing | 13.3 | 17.3 | 16.7 | 15.7 | 18.2 | | | | |
| C 10-12 | Manufacture of food products, beverages and tobacco products | 8.2 | 5.4 | 12.9 | 7.3 | 12.2 | | | | |
| C 13-15 | Manufacture of textiles, wearing apparel and of leather and related products | 9.4 | 22.0 | 16.2 | 11.1 | 16.7 | | | | |
| C 16-18 | Manufacture of wood (except furniture), paper and paper products; printing and reproduction of recorded media | 10.8 | 16.3 | 10.6 | 13.3 | 20.8 | | | | |
| C 19 | Manufacture of coke and refined petroleum products | 35.2 | 51.4 | 53.5 | 51.2 | 70.4 | | | | |
| C 20 | Manufacture of chemicals and chemical products | 18.2 | 31.0 | 19.7 | 25.3 | 26.9 | | | | |
| C 21 | Manufacture of basic pharmaceutical products and pharmaceutical preparations | 31.5 | 26.0 | 28.5 | 25.0 | 31.5 | | | | |
| C 22 | Manufacture of rubber and plastic products | 17.0 | 20.6 | 21.3 | 24.7 | 20.2 | | | | |
| C 23 | Manufacture of other non-metallic mineral products | 12.9 | 18.0 | 14.5 | 14.5 | 20.5 | | | | |
| C 24 | Manufacture of basic metals | 19.6 | 23.7 | 16.2 | 23.4 | 27.8 | | | | |
| C 25 | Manufacture of basic metals Manufacture of fabricated metal products, except machinery and equipment | 11.1 | 17.3 | 19.6 | 17.7 | 19.4 | | | | |
| C 26 | Manufacture of computer, electronic and optical | | 26.8 | 26.9 | 17.7 | | | | | |
| C 27 | products Manufacture of electrical equipment | 23.9 | 29.0 | | | 27.7 | | | | |
| | | 15.7 | | 27.8 | 18.2 | 27.4 | | | | |
| C 28 C 29 | Manufacture of machinery and equipment n.e.c. Manufacture of motor vehicles, trailers and semi- | 16.6 | 23.6 | 15.6 | 17.5 | 23.3 | | | | |
| C 20 | trailers | 30.2 | 24.9 | 25.6 | 32.0 | 32.8 | | | | |
| C 30 | Manufacture of other transport equipment | 34.5 | 34.5 | 22.7 | 25.9 | 20.3 | | | | |
| C 31-32 | Manufacture of furniture; other manufacturing | 11.0 | 14.2 | 14.4 | 14.8 | 8.2 | | | | |
| C 33 | Repair and installation of machinery and equipment | 13.2 | 12.0 | 10.5 | 12.5 | 7.8 | | | | |
| D 35, E 36-39 | Electricity, gas, steam and air conditioning supply; water supply; sewerage, waste management and remediation activities | 10.0 | 9.9 | 8.1 | 9.1 | 9.4 | | | | |
| D 35 | Electricity, gas, steam and air conditioning supply | 13.5 | 14.3 | 10.7 | 18.5 | 10.9 | | | | |
| E 36-37 | Water collection, treatment and supply; sewerage | 10.3 | 5.5 | 6.1 | 3.3 | 12.9 | | | | |
| E 38-39 | Waste collection, treatment and disposal activities; materials recovery; remediation | 20.0 | 0.0 | 0.2 | 0.0 | | | | | |
| | activities and other waste management services | 7.9 | 10.0 | 7.8 | 7.0 | 6.8 | | | | |
| G 46; H 49-53; J 58 | | | | | | | | | | |
| K 64-66; M 69/70. 71-74; N 78-82 | 2, Business-related services | 8.5 | 11.0 | 12.6 | 10.3 | 11.4 | | | | |
| G 46 | Wholesale trade (except of motor vehicles and | 0.3 | 11.0 | 12.0 | 10.3 | 11.4 | | | | |
| G 40 | motorcycles) | 5.0 | 13.5 | 14.7 | 9.7 | 10.7 | | | | |
| H 49-53 | Transportation and storage | 9.4 | 7.2 | 11.9 | 4.5 | 8.2 | | | | |
| J 58-60 | Publishing activities; motion picture, video and television programme production, sound recording and music publishing activities; | | | | | | | | | |
| | programming and broadcasting activities | 9.7 | 6.4 | 11.0 | 12.4 | 16.6 | | | | |
| J 61-63 | Telecommunications; computer programming, consultancy and related activities; information | | | | | | | | | |
| | service activities | 22.0 | 16.0 | 17.5 | 19.3 | 22.0 | | | | |
| K 64-66 | Financial and insurance activities | 16.2 | 19.8 | 22.2 | 19.9 | 18.0 | | | | |
| M 69/70.2 | Legal and accounting activities; management consultancy activities | 4.1 | 7.5 | 10.5 | 11.1 | 12.1 | | | | |
| M 71-72 | Architectural and engineering activities; technical testing and analysis; scientific research and development | 6.5 | 10.5 | 10.4 | 10.0 | 14.5 | | | | |
| M 73-74 | Advertising and market research; other | 12.0 | 22.1 | 15.4 | 13.9 | 18.4 | | | | |
| | professional, scientific and technical activities | 12.0 | 22.1 | 13.7 | 13.5 | 10.4 | | | | |

■ Table 1.8.16 2/2

Process innovation rate with cost reduction, by sector groups and employment size classes 12

| Share in % | | | | | | | | | | |
|---------------------------|------------|----------------------|------|------|------|------|------|--|--|--|
| Economic | activity/E | mployment size class | 2017 | 2018 | 2019 | 2020 | 2021 | | | |
| Enterprises with employee | es | | | | | | | | | |
| 5 | to | 9 | 7.5 | 9.8 | 11.2 | 7.1 | 11.1 | | | |
| 10 | to | 19 | 7.7 | 10.4 | 11.9 | 9.7 | 8.5 | | | |
| 20 | to | 49 | 10.6 | 13.6 | 13.1 | 13.6 | 15.8 | | | |
| 50 | to | 99 | 13.1 | 19.1 | 16.2 | 19.0 | 18.6 | | | |
| 100 | to | 249 | 19.4 | 23.0 | 25.8 | 25.0 | 21.4 | | | |
| | | Subtotal | 9.2 | 12.2 | 12.9 | 11.0 | 12.5 | | | |
| 250 | to | 499 | 28.6 | 25.7 | 35.3 | 29.5 | 33.4 | | | |
| 500 | to | 999 | 38.0 | 40.6 | 40.2 | 39.0 | 43.1 | | | |
| 1,000 | and more | | 61.7 | 63.7 | 64.4 | 64.0 | 62.9 | | | |
| | | Subtotal | 36.4 | 35.9 | 41.5 | 37.7 | 40.8 | | | |
| Total | | | 10.1 | 12.9 | 13.8 | 11.9 | 13.4 | | | |

- 1 As of 2018, data are only partially comparable to previous years' data due to changes in the definition and measurement of innovations (according to the Oslo Manual, 4th edition). Data from 2019 onwards are only partially comparable with data up to 2018, as the reporting scope of the innovation survey increased due to a definition change in the corporate register (definition of employee size classes is based on employees instead of employees subject to social insurance, which has increased the number of companies with 5 or more employees). All data are projected on the population of enterprises with 5 or more employees.
- 2 Classification of Economic Activities 2008 edition (based on NACE 2008 Nomenclature statistique des activités économiques dans la Communauté européenne).

Last update: January 24, 2023

Source: ZEW - Leibniz Centre for European Economic Research - Mannheim Innovation Panel, special evaluation

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